

Kentucky Health Information Exchange (KHIE)

ePartnerViewer Login:

Kentucky Online Gateway (KOG) ForgeRock Multi-Factor Authentication (MFA)

User Guide

January 2025

ePartnerViewer Login: KOG ForgeRock Multi-Factor Authentication (MFA) User GuideePartnerViewer Login: KOG ForgeRock MFA User Guide



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ePartnerViewer Login: KOG ForgeRock Multi-Factor Authentication (MFA) User GuideePartnerViewer Login: KOG ForgeRock MFA User Guide



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ePartnerViewer Login: KOG ForgeRock Multi-Factor Authentication (MFA) User GuideePartnerViewer Login: KOG ForgeRock MFA User Guide



Table of Contents

1	Introduction	5
	Overview	5
	Supported Web Browsers	5
	Mobile Device Considerations	6
	Accessing the ePartnerViewer	6
2	KOG Registration for New Users	6
	Create a KOG Account	6
	KOG Account Validation	11
3	Multi-Factor Authentication (First Time Login)	15
	ForgeRock Authenticator Push Notification Enrollment (First Time Login)	16
	Security Code from ForgeRock Authenticator App	21
4	Logging into ePartnerViewer	25
5	Complete ForgeRock Authentication (Subsequent Login)	27
	Push Notification from ForgeRock Authentication App	27
	Security Code from ForgeRock Authenticator App	29
	Terms and Conditions of Use and Logging In	30
6	Logging Out of the ePartnerViewer	31
7	Appendix	33
	Add/Remove MFA Security Methods	33
	Add Phone Authentication for MFA	35
	Phone MFA by SMS Text Message	36
	Phone MFA by Voice Call	38
8	Technical Support	40
	Support Tab	40
	Toll-Free Telephone Support	40
	Email Support	40

ePartnerViewer Login: KOG ForgeRock Multi-Factor Authentication (MFA) User GuideePartnerViewer Login: KOG ForgeRock MFA User Guide



ePartnerViewer Login: KOG ForgeRock Multi-Factor Authentication (MFA) User GuideePartnerViewer Login: KOG ForgeRock MFA User Guide



Introduction 1

Overview

The Kentucky Health Information Exchange (KHIE) utilizes the Kentucky Online Gateway (KOG) to authenticate if an individual has access to KHIE's ePartnerViewer portal. To access the ePartnerViewer, Authorized Users must establish a KOG account. This user guide covers how to register for a Kentucky Online Gateway (KOG) account. This user guide includes updated guidance on how to complete Multi-Factor Authentication (MFA) to access KHIE's ePartnerViewer portal. Additionally, this guide covers how to properly login and log out of the ePartnerViewer portal.

All examples and screenshots used in this guide are simulated with mock data; no Protected Health Information (PHI) is present.

Please Note: All screenshots shown throughout this document reflect how Users would interact with the ePartnerViewer while using a desktop or tablet device. While core functionality remains the same across multiple devices, interface components may vary in presentation.

Supported Web Browsers

Users must access the ePartnerViewer with a supported web browser. The ePartnerViewer is configured to support the following modern browsers on desktop, tablet, and mobile devices:

Desktop Browser Version	Mobile Browser Version	
Microsoft Internet Explorer		
Not supported	Not supported	
Microsoft Edge		
Version 44+	Version 40+	
Google Chrome		
Version 70+	Version 70+	
Mozilla Firefox		
Version 48+	Version 48+	
Apple Safari		
Version 9+	iOS 11+	

Please Note: The ePartnerViewer does **not** support Microsoft Internet Explorer. To access the ePartnerViewer, Users must use a modern browser such as Google Chrome, Microsoft Edge, Apple Safari, or Mozilla Firefox.

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Mobile Device Considerations

The ePartnerViewer is based on responsive design. This means it renders in the best format based on the user's device size. Responsive design applies to mobile, tablet, and desktop devices. Tablet devices in landscape display mode are considered desktop.

Accessing the ePartnerViewer

To access the ePartnerViewer, users must meet the following specifications:

- 1. Users must be part of an organization with a signed Participation Agreement with KHIE.
- 2. Users are required to have a Kentucky Online Gateway (KOG) account.
- 3. Users are required to complete Multi-Factor Authentication (MFA).

Please Note: If you have an existing Kentucky Online Gateway (KOG) Account, please skip *Section 2 KOG Registration for New Users* and start at Section 3 *Logging into KOG: New KOG Screens*.

2 KOG Registration for New Users

Create a KOG Account

- 1. When provisioned with a role in the ePartnerViewer, you will receive an invitation email to register for the Kentucky Online Gateway (KOG).
- 2. Click the *Click here to complete the process* hyperlink located in the Invitation email.

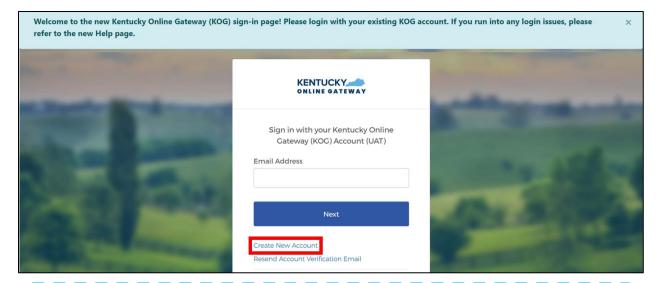


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Please Note: This link is active for seven days. The registration link is only valid for a one-time use. If you click the link and do <u>not</u> complete the registration process, a new link must be sent. If the link expires, the KHIE Organization Administrator must send another invitation to create a Kentucky Online Gateway (KOG) account.

The new Kentucky Online Gateway (KOG) Sign-In screen displays. If you do not have an existing KOG account, click Create New Account.



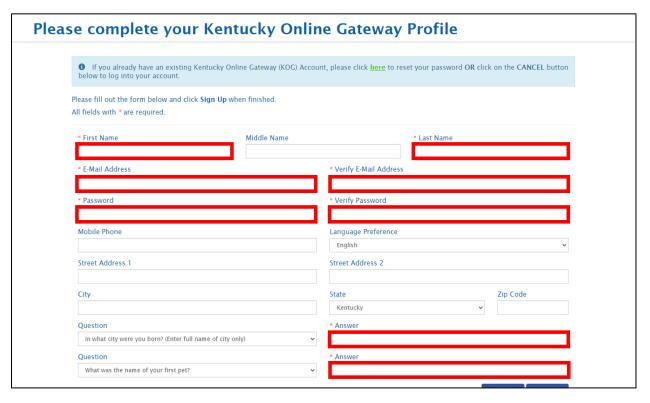
Please Note: If you already have an existing KOG account with the **same email address** from which you received the invitation to enroll, do **not** create a new account. Log into KOG using your existing credentials.

4. Enter the Registration Information on the **Kentucky Online Gateway Profile** screen. Mandatory fields are marked with asterisks (*).

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- 5. Enter your **First Name** and **Last Name** in the appropriate fields.
- 6. If applicable, enter your **Middle Name**.



- 7. Enter your **Email Address**.
- 8. Confirm your **Email Address** in the *Verify Email Address* field.

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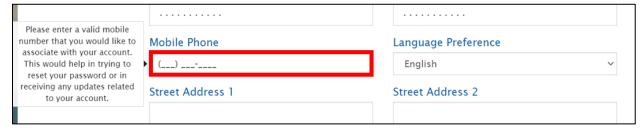
* First Name Middle Name Last Name The new account's email address should be a valid Doe lane existing email address the user can currently access. The E-Mail Address * Verify E-Mail Address email address must be entered in a valid format, for example, jane.doe@gmail.com john.doe@example.com Don't have an email account? Sign up for a free one by * Password * Verify Password selecting one of these three providers: GMAIL, **OUTLOOK, YAHOO** Mobile Phone Language Preference

Please Note: You MUST register using the same email address from which you received the invitation to enroll.

- 9. Enter your **Password**.
- 10. Confirm your **Password** in the *Verify Password* field.



11. You have the option to register a phone number to associate with your KOG account. To register a phone number to your KOG account, enter your **Mobile Phone Number**.



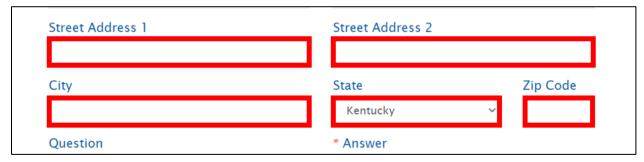
12. You have the option to select your **Language Preference** from the dropdown menu.



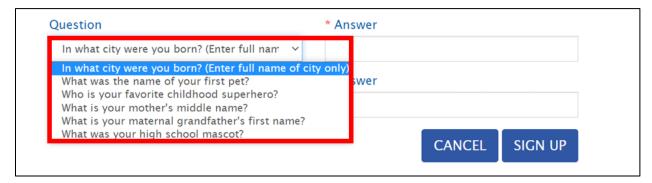
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13. If applicable, enter your **Street Address**, **City**, **State**, and **Zip Code**.



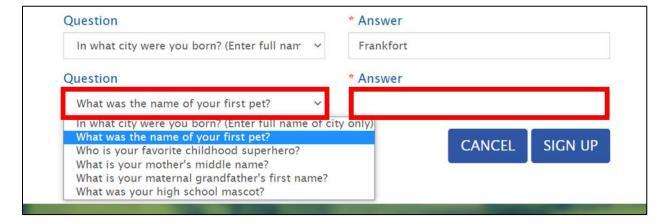
14. Select your preferred **Security Question** from the *Question 1* dropdown menu.



15. Enter your **Answer** to Security Question 1 in the *Answer* field.



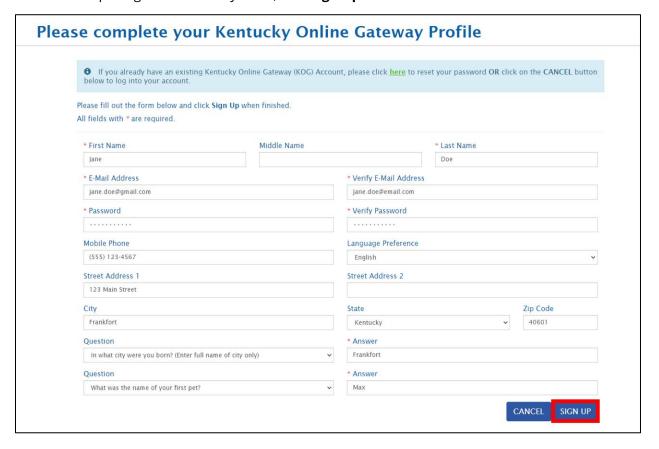
- 16. Select your preferred **Security Question** from the *Question 2* dropdown menu.
- 17. Enter your **Answer** to Security Question 2 in the *Answer* field.



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18. After completing the mandatory fields, click **Sign Up**.



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- 19. After clicking **Sign Up**, you will be directed to a screen displaying the following message:
 - Your account has been requested and is pending email verification. Please check your email and click on the link provided to verify your account.
- 20. You must check your email to complete the KOG Account Validation process.



Please Note: If the verification email is not in the inbox, check the *Junk* and *Spam* folders.

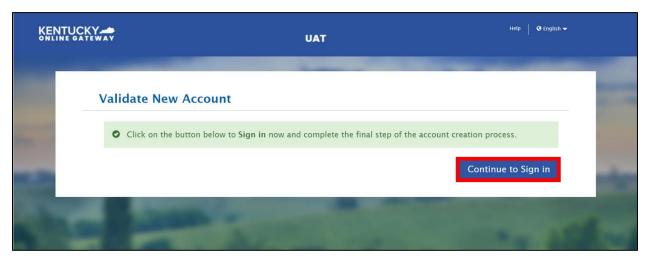
KOG Account Validation

- 21. You will receive an email at the email address you provided when creating the account. This email is titled *Account Verification* from KOG_DoNotReply@ky.gov.
- 22. Click the **hyperlink** in the email to proceed to the **Validate New Account** screen.



Account Verification - UAT Inbox x 合 KEUPS UAT Mail <KEUPS DoNotReply keupsuat.chfs@ky.gov> 4:52 PM (2 minutes ago) Jane Doe (jane.doe.khie@gmail.com), This email is to help you complete the last step of account set-up. Your account username is: jane.doe.khie@gmail.com Click on the below link now to activate your account. https://uat.kog.ky.gov/public/fwlink/?linkid=6e603244-8ae8-484c-bfb3-f71e84624c28 If you need any assistance further, please contact the Kentucky Online Gateway HelpDesk. Kentucky Online Gateway Kentucky Online Gateway HelpDesk NOTE: Do not reply to this email. This email account is only used to send messages. Privacy Notice: This email message is only for the person it was addressed to. It may contain restricted and private information. You are forbidden to use, tell, show, or send this information without permission. If you are not the person who was supposed to get this message, please destroy all copies.

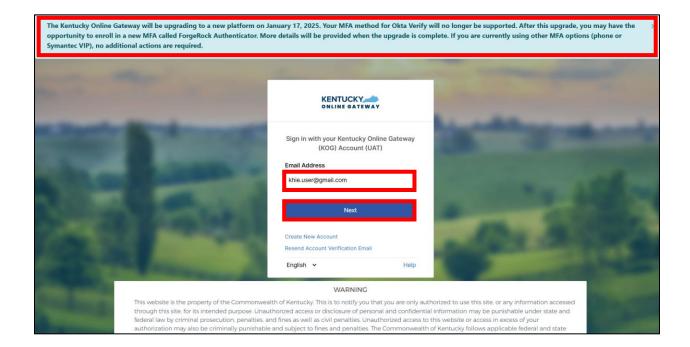
23. The **Validate New Account** screen displays. You must click **Continue to Sign in** to navigate to the **KOG Login** screen and complete the account creation process.



- 24. The <u>new **KOG Login**</u> screen displays with a message that states: "The Kentucky Online Gateway will be upgrading to a new platform on January 17, 2025. Your MFA method for Okta Verify will no longer be supported. After this upgrade, you may have the opportunity to enroll in a new MFA called ForgeRock Authenticator. More details will be provided when the upgrade is complete. If you are currently using other MFA options (phone or Symantec VIP), no additional actions are required."
- 25. Enter your **Email Address**. Click **Next**.

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Please Note: You must enter the email address provided when you created your KOG account.

26. The Verify with your password screen displays. Enter your Password. Click Verify.

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KENTUCKY
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Verify with your password
② jane.doe.khie@gmail.com

Password

Verify

Forgot password?
Back to sign in

Please Note: You must enter the password provided when you created your KOG account. If KOG determines that no other verification steps are needed, then authentication is considered complete, and you will be automatically navigated to the ePartnerViewer.

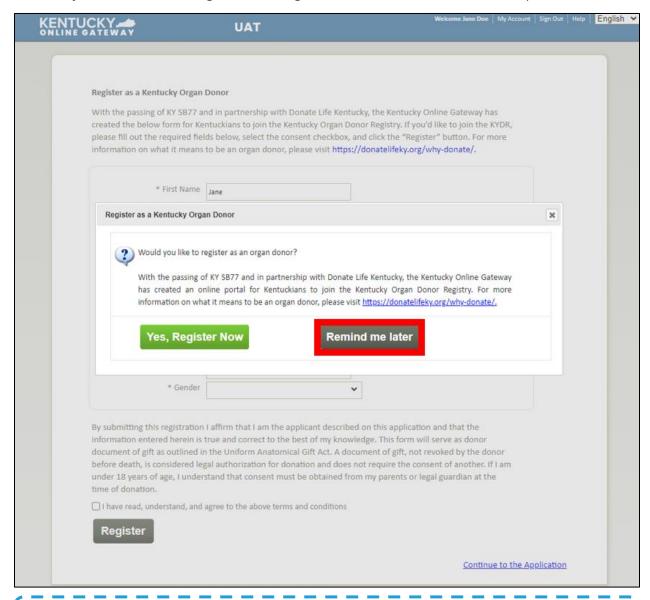
Help

English Y

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- 27. After logging in, you have the option to register as an organ donor.
 - To register as an organ donor, click Yes, Register Now.
 - If you do not want to register as an organ donor, click **Remind me later** to proceed.



Please Note: If you are logging for the first time, you will be automatically navigated to the **Set Up Security Methods** screen to complete Multi-Factor Authentication (MFA) for ePartnerViewer access.

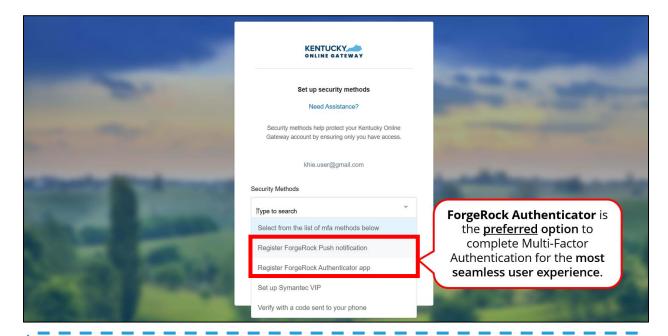
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3 Multi-Factor Authentication (First Time Login)

After logging in for the first time, you are asked to set up a security method to complete Multi-Factor Authentication (MFA). Multi-factor Authentication (MFA) is an authentication method that requires the user to provide two or more verification factors to gain access to an application.

As part of the system upgrade, KOG has added a <u>new</u> security method called **ForgeRock Authenticator**. ForgeRock Authenticator is a mobile/tablet-based app that can be used to complete MFA. If you are presented with multiple security method options, KOG **highly recommends** that you choose to set up **ForgeRock Authenticator** as your primary security method to complete MFA for a more seamless user experience.



Please Note: When logging in for the <u>first time</u>, the **Set up security methods** screen displays different Multi-Factor Authentication options based on the level of access of each user role. Thus, the **Set up security methods** screen may have slight differences from the above screenshot based on your user role access level.

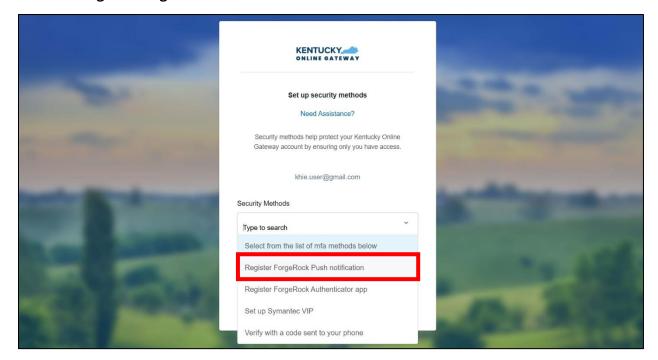
ePartnerViewer Login: KOG ForgeRock Multi-Factor Authentication (MFA) User GuideePartnerViewer Login: KOG ForgeRock MFA User Guide



ForgeRock Authenticator Push Notification Enrollment (First Time Login)

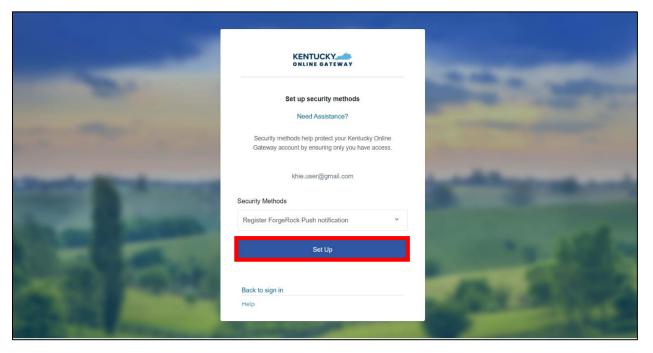
To set up ForgeRock Authenticator when logging in for the first time, complete the following steps:

1. After entering your email address and password on the new **KOG Login** screens, you are navigated to the **Set up Security Methods** screen. From the *Security Methods* dropdown menu, select **Register ForgeRock Push Notification**.

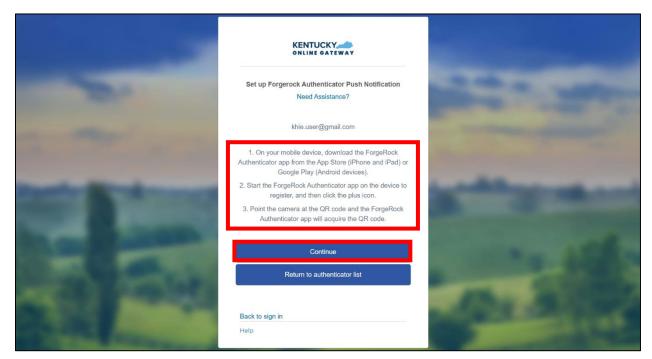


2. Click Set Up.





- 3. The **Set Up ForgeRock Authenticator Push Notification** screen displays. You must complete the 3 steps listed on the screen to enroll into ForgeRock Push Notifications. You must first download the ForgeRock Authenticator app on your mobile device from the App Store (iPhone and iPad) or Google Play (Android Devices).
- 4. Click Continue.



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5. The QR Code displays on the following screen.

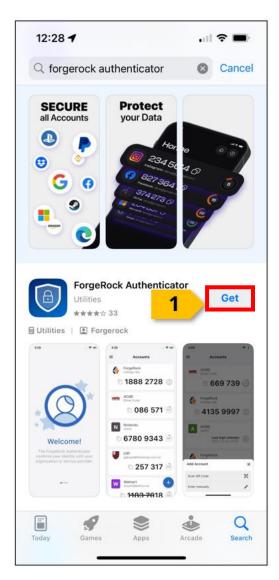


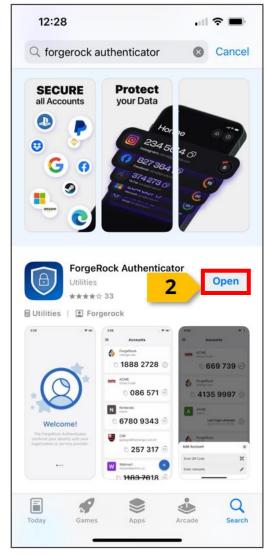
Please Note: The following screenshots were taken using an iPhone mobile device. If using an Android mobile device or tablet, the screens may differ slightly.

You must complete the steps in the following screenshots to download, install, and open the ForgeRock Authenticator app on your mobile device or tablet.

- 6. To download and set up the ForgeRock Authenticator app on your mobile device, complete the following steps:
- <u>Step 1</u>: Navigate to the **App Store** and enter **ForgeRock Authenticator** in the *Search Bar* at the top of the **App Store**. Click **Get** located on the right side of the ForgeRock Authenticator app.
- Step 2: Once downloaded, click **Open** on the right side of the ForgeRock Authenticator app.







- <u>Step 3</u>: A pop-up displays a message that states: "ForgeRock Authenticator would like to send you notifications". Click **Allow** to enable push notifications on your mobile device.
- Step 4: On the Welcome! screen, click Next until the No accounts screen displays.
- <u>Step 5</u>: On the **No accounts** screen, click the **Plus Icon** to register your ForgeRock account.









- <u>Step 6</u>: The Add Account menu displays. Click **Scan QR Code**.
- <u>Step 7</u>: A pop-up displays a message that states: "ForgeRock Authenticator would like to access the camera". Click **Allow** to open the mobile device camera.





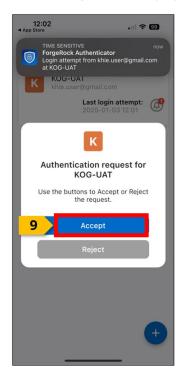
• <u>Step 8</u>: On the **Scan QR Code** screen on your computer, use the camera feature to position the QR code within the highlighted frame.







• <u>Step 9</u>: On your mobile device, the *Authentication request* pop-up displays on the ForgeRock Authenticator app. Click **Accept**. Upon clicking **Accept**, a green banner displays a message that states: "Push Authentication Request Successfully Processed!"

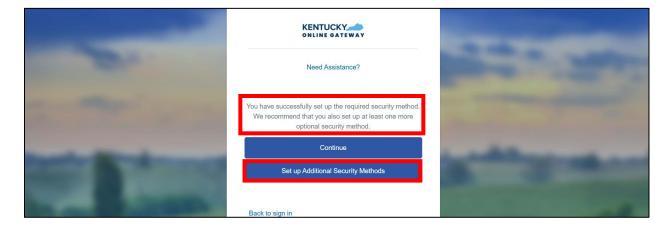




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7. If your mobile device successfully scans the QR code, KOG will recognize that the ForgeRock Authenticator MFA enrollment is complete on the KOG screen. KOG recommends that you also set up an additional security method. To set up additional security methods, click **Set up Additional Security Methods**.



Please Note: If there are other available options to enroll in for Multi-Factor Authentication, KOG recommends that you also set up an additional security method. This will allow you to add or remove additional security methods in the future.

Security Code from ForgeRock Authenticator App

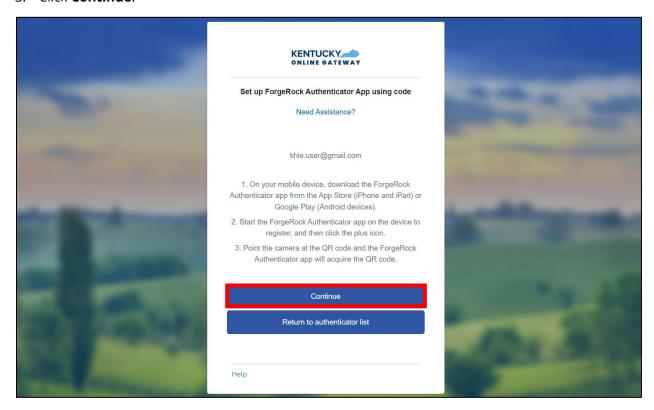
To complete MFA using the security code from the ForgeRock Authenticator app, complete the following steps:

1. The **Set up Security Methods** screen displays. From the *Security Methods* dropdown menu, select **Register ForgeRock Authenticator app**. Click **Set up**.





- 2. The Set Up ForgeRock Authenticator App using code screen displays.
- 3. Click **Continue**.



4. The QR Code displays on the following screen.

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- 5. To register the ForgeRock Authenticator code, complete the following steps from your mobile device or tablet:
- Step 1: Open the ForgeRock Authenticator app on your mobile device or tablet.
- Step 2: On the Accounts screen, click the Plus Icon.
- <u>Step 3</u>: The Add Account menu displays. Click **Scan QR Code**.
- <u>Step 4</u>: On the **Scan QR Code** screen on your computer, use the camera feature to position the QR code within the highlighted frame.





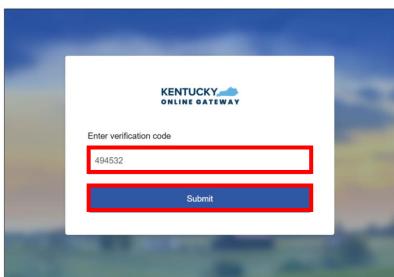






- <u>Step 5</u>: The **6-digit code** displays on the ForgeRock Authenticator app.
- 6. Return to the **Enter verification code** screen on your computer. Enter the **6-digit code** from the ForgeRock Authenticator app. Click **Submit** to proceed.





7. If your mobile device successfully scans the QR code, KOG will recognize that the ForgeRock Authenticator security code MFA enrollment is complete on the KOG screen. To skip enrolling for another MFA option, click **Continue**.



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Need Assistance?

You have successfully set up the required security method.
We recommend that you also set up at least one more optional security method.

Continue

Set up Additional Security Methods

Back to sign in
Help

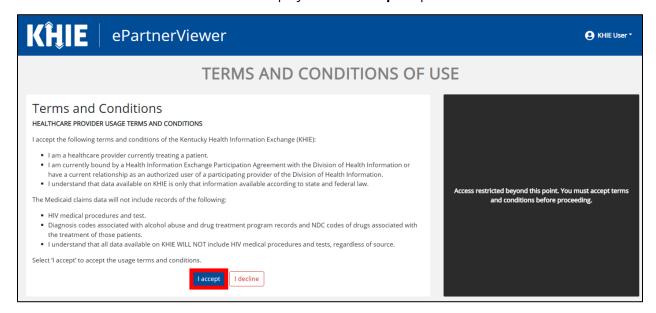
8. The **KOG Dashboard** displays. To access the ePartnerViewer, you must click **Launch** on the **KHIE ePartnerViewer application** located on the **KOG Dashboard** screen.



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9. The **Terms and Conditions** screen displays. Click **I accept** to proceed to the ePartnerViewer.



4 Logging into ePartnerViewer

When attempting to access any KOG-supported application, you will be automatically navigated to the **KOG Login** screen to sign into you existing KOG account. These steps provide updated guidance on how to access the ePartnerViewer from KOG.

- 1. Before accessing the ePartnerViewer, you must log out from any active KOG session or ePartnerViewer session and close the browser window.
- 2. To navigate to the ePartnerViewer from KOG, enter the following **URL** in a supported browser window: **kog.chfs.ky.gov**

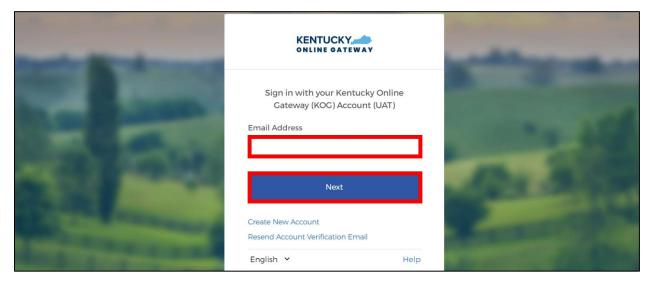


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Please Note: The ePartnerViewer does **not** support Microsoft Internet Explorer. To access the ePartnerViewer, Users must use a modern browser such as Google Chrome, Microsoft Edge, Apple Safari, or Mozilla Firefox.

3. The **KOG Login** screen displays. Enter your **Email Address**. Click **Next**.



Please Note: You must enter the email address provided when you created your KOG account.

4. The **Verify with your password** screen displays. Enter your **Password**. Click **Verify** to proceed to the **Verify identity with a security method** screen.

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Verify with your password

② jane.doe.khie@gmail.com

Password

Verify

Forgot password?

Back to sign in

5 Complete ForgeRock Authentication (Subsequent Login)

English Y

1. After logging into KOG and verifying your password, you are automatically navigated to the **Verify identity with a security method** screen.

Help



Verify identity with a security method
Need Assistance?
Verify with one of the following security Methods.

While user@gmail.com

Select from the following options

Select from the list of mfa methods below

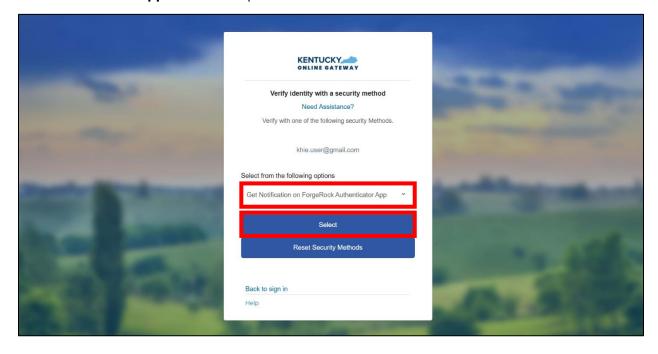
Select From the list of mfa methods below

Back to sign in
Help

Push Notification from ForgeRock Authentication App

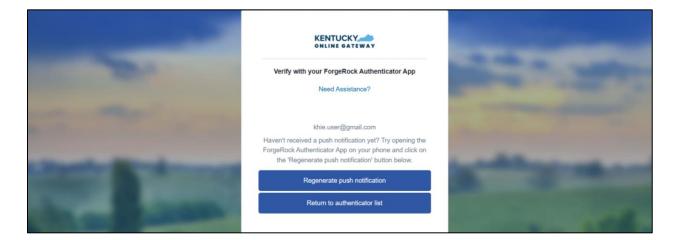
To complete MFA using a ForgeRock Authenticator push notification, complete the following steps:

1. On the **Verify identity with a security method** screen, select **Get Notification on ForgeRock Authenticator App** from the dropdown menu. Click **Select**.



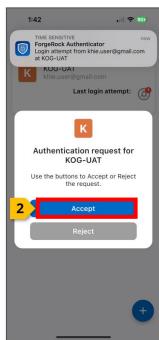
2. The **Verify with your ForgeRock Authenticator App** screen displays.





- 3. To view the ForgeRock Authenticator push notification, complete the following steps from your mobile device:
- <u>Step 1</u>: You will receive a push notification on your mobile device or tablet. Tap the **ForgeRock Authenticator push notification** to navigate to the ForgeRock Authenticator app.
- <u>Step 2</u>: On your mobile device, the *Authentication request* pop-up displays on the ForgeRock Authenticator app. Click **Accept**. Upon clicking **Accept**, a green banner displays a message that states: "Push Authentication Request Successfully Processed!"







ePartnerViewer Login: KOG ForgeRock Multi-Factor Authentication (MFA) User GuideePartnerViewer Login: KOG ForgeRock MFA User Guide



Please Note: Once you successfully respond to the ForgeRock Authenticator push notification, you are automatically navigated to the **KOG Dashboard** screen on your computer.

Security Code from ForgeRock Authenticator App

To complete MFA using the ForgeRock Authenticator security code, complete the following steps:

1. On the **Verify identity with a security method** screen, select **Get code from ForgeRock Authenticator App** from the dropdown menu. Click **Select**.

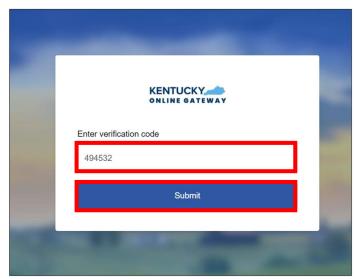


- 2. To locate the ForgeRock Authenticator code, complete the following steps from your mobile device:
- Step 1: Open the ForgeRock Authenticator app on your mobile device or tablet.
- <u>Step 2</u>: The **6-digit code** displays on the ForgeRock Authenticator app.
- 3. Return to the **Enter verification code** screen on your computer. Enter the **6-digit code** from the ForgeRock Authenticator app. Click **Submit** to proceed to the **KOG Dashboard** screen.









Please Note: Once you enter the code from the ForgeRock Authenticator app, you are automatically navigated to the **KOG Dashboard** screen.

4. Once you have completed logging into KOG, you will be navigated to the **KOG Dashboard** screen. To access the ePartnerViewer, you must click **Launch** on the KHIE ePartnerViewer application located on the **KOG Dashboard** screen.



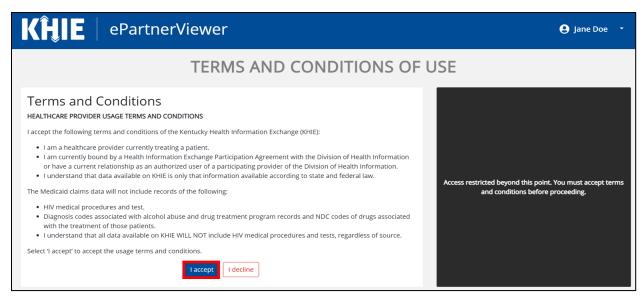
ePartnerViewer Login: KOG ForgeRock Multi-Factor Authentication (MFA) User GuideePartnerViewer Login: KOG ForgeRock MFA User Guide



Terms and Conditions of Use and Logging In

After logging into the Kentucky Online Gateway, launching the ePartnerViewer application, and completing Multi-Factor Authentication, the **Terms and Conditions of Use** screen displays. Privacy and security obligations are outlined for review.

1. You must click **I Accept** every time before accessing a patient record in the ePartnerViewer.



Please Note: The right side of the Portal is grayed out and displays a message that states: Access is restricted beyond this point. You must accept the terms and conditions before proceeding.

- 2. Once you click **I Accept**, the grayed-out section becomes visible. A message appears that indicates you are associated with an Organization. (This is the name of your organization.)
- 3. Click **Proceed to Portal** to continue to the ePartnerViewer application.

ePartnerViewer Login: KOG ForgeRock Multi-Factor Authentication (MFA) User GuideePartnerViewer Login: KOG ForgeRock MFA User Guide



ePartnerViewer Jane Doe TERMS AND CONDITIONS OF USE Terms and Conditions You are part of the below HEALTHCARE PROVIDER USAGE TERMS AND CONDITIONS mentioned organization. Please click on proceed to I accept the following terms and conditions of the Kentucky Health Information Exchange (KHIE): continue. • I am a healthcare provider currently treating a patient. • I am currently bound by a Health Information Exchange Participation Agreement with the Division of Health Information KHIE Smoke Test Organization or have a current relationship as an authorized user of a participating provider of the Division of Health Information. • I understand that data available on KHIE is only that information available according to state and federal law. Proceed to Portal The Medicaid claims data will not include records of the following: HIV medical procedures and test. · Diagnosis codes associated with alcohol abuse and drug treatment program records and NDC codes of drugs associated with the treatment of those patients Lunderstand that all data available on KHIE WILL NOT include HIV medical procedures and tests, regardless of source. Select 'I accept' to accept the usage terms and conditions ✓ Accepted

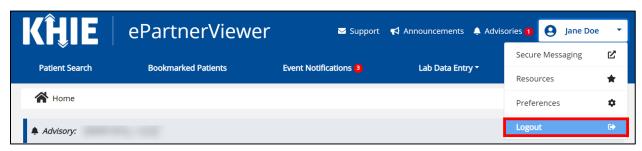
6 Logging Out of the ePartnerViewer

Users must completely **log out** and close all ePartnerViewer tabs in order to maintain security and to avoid session timeout issues.

1. To log out of the ePartnerViewer, click your **User Profile** displayed in the top right corner of the blue navigation bar.



2. Select **Logout** from the dropdown menu.



- To confirm that the logout was successful, you must wait for the Signing Out of Kentucky Online Gateway screen to fully load <u>before</u> closing out of the browser window.
- 4. Once the **Signing Out of Kentucky Online Gateway** screen has fully loaded, click the **X button** at the top right corner to close out of the browser window.

ePartnerViewer Login: KOG ForgeRock Multi-Factor Authentication (MFA) User GuideePartnerViewer Login: KOG ForgeRock MFA User Guide



Signing Out of Kentucky Online Gateway

Please wait for this page to finish loading before closing your browser windows.

For greatest security, please close all open Internet browser windows.

SIGN IN

Please Note: You must properly logout and close the browser window to end the ePartnerViewer session. If you do **not** properly close the ePartnerViewer session, you may experience timeout issues when attempting to access the ePartnerViewer in a new browser window (i.e., you may be logged out because another ePartnerViewer session is still active in a different window). To avoid issues, you only have **one** active ePartnerViewer session at a time.

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7 Appendix

After logging in for the first time, you are asked to set up a security method to complete Multi-Factor Authentication (MFA) to gain access to the ePartnerViewer. Users have the option to add a new security method or remove an existing security method at any time by updating the MFA options under their **KOG Account Settings**.

Add/Remove MFA Security Methods

To add a new security method or remove an existing security method, complete the following steps:

1. To navigate to the new **KOG Login** screen and begin logging in, you must enter the following **URL** in a supported browser window: **kog.chfs.ky.gov**.



2. The new KOG Login screen displays. Enter your Email Address. Click Next.



3. The Verify with your password screen displays. Enter your Password. Click Verify.

ePartnerViewer Login: KOG ForgeRock Multi-Factor Authentication (MFA) User GuideePartnerViewer Login: KOG ForgeRock MFA User Guide



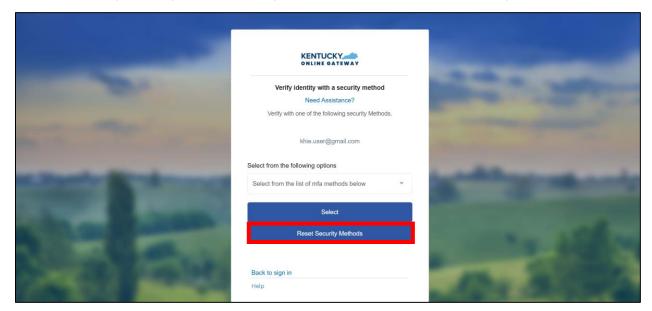
Verify with your password

(a) jane.doe.khie@gmail.com

Password

Verify

4. On the Verify identity with a security method screen, click Reset Security Methods.



- 5. The **Manage your security methods** screen displays a message that states: "In order to reset any of your existing security methods, please perform MFA with any of the below available options to reset registered MFA methods."
- 6. From the dropdown menu, select the **preferred ForgeRock Authenticator MFA method** from the dropdown menu. Click **Select**.

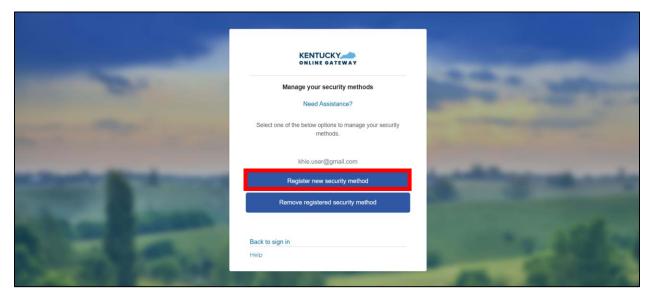
ePartnerViewer Login: KOG ForgeRock Multi-Factor Authentication (MFA) User GuideePartnerViewer Login: KOG ForgeRock MFA User Guide





Please Note: You must respond to the ForgeRock Authenticator push notification on your
 mobile device or enter the ForgeRock Authenticator code. To complete MFA via the ForgeRock
 Authenticator push notification or code, you must follow the steps listed under Section 5:
 Complete ForgeRock Authentication (Subsequent Login).

7. Once you have completed MFA, you are automatically navigated to the **Manage your security methods** screen. Click **Register new security method**.



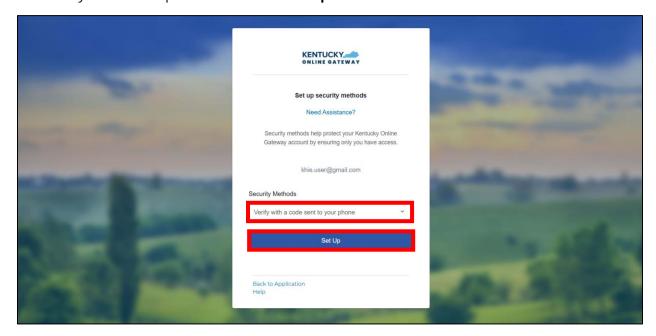
Add Phone Authentication for MFA

To add Phone Authentication as an additional security method for MFA, complete the following steps:

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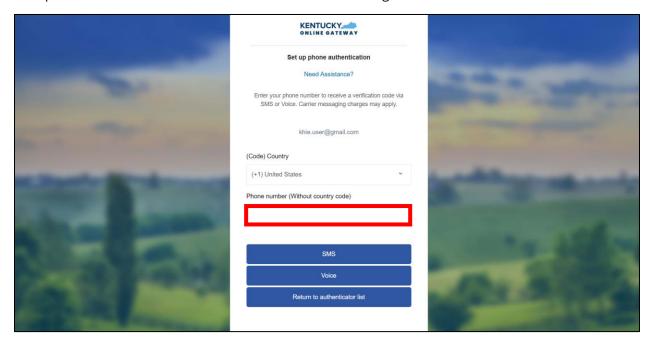
8. On the **Set up security methods** screen, select **Verify with a code sent to your phone** from the *Security Methods* dropdown menu. Click **Set up**.



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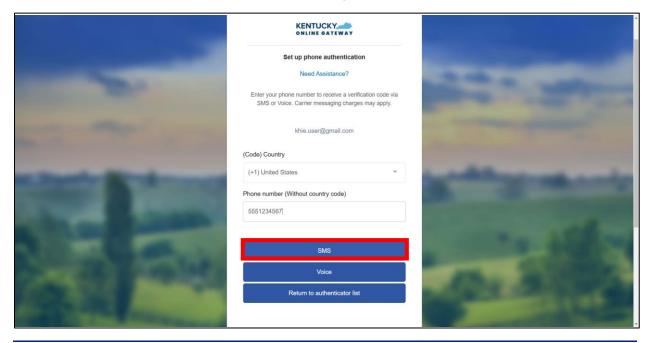


- 9. The **Set up phone authentication** screen displays.
- 10. Enter the **10-digit phone number** for your mobile device in the *Phone Number* field. You have the option to receive a verification code via SMS Text Message or Voice Call.



Phone MFA by SMS Text Message

- 11. To receive a Phone verification code via SMS Text Message, complete the following steps:
- To receive a verification code via SMS Text Message, click SMS.

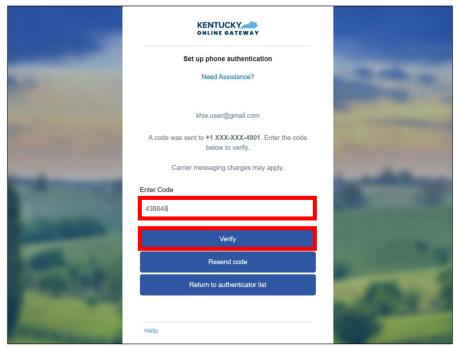


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- On your mobile device, you will receive a text message from the Kentucky Online Gateway that will include a **6-digit passcode** that will be used for verification.
- On the **Set up phone authentication** screen, enter the **6-digit code** from the text message into the *Enter Code* field to verify the mobile number.
- Click **Verify** to complete Phone Authentication by SMS text message.

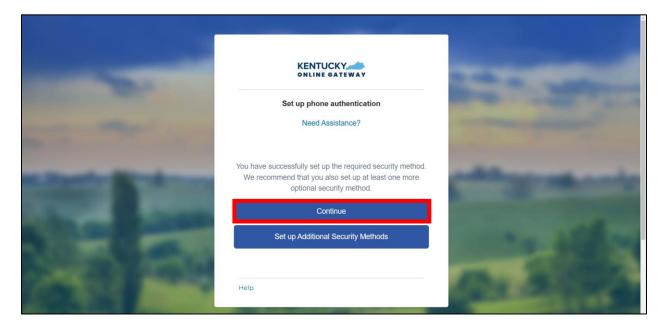




• If the code was entered correctly, KOG will recognize that the Phone Authentication MFA enrollment is complete on the KOG screen. Click **Continue** to proceed to the **KOG Dashboard**.

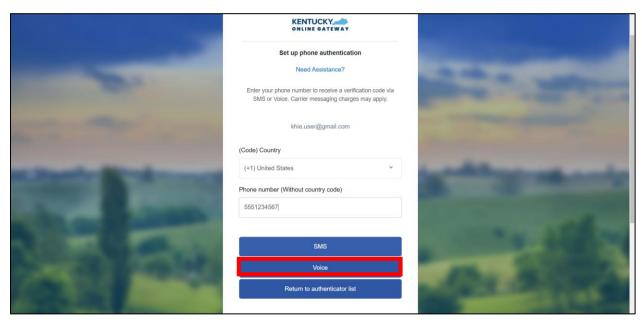
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Phone MFA by Voice Call

- 12. To receive a Phone verification code via Voice Call, complete the following steps:
- To receive a verification code via Voice Call, click Voice.

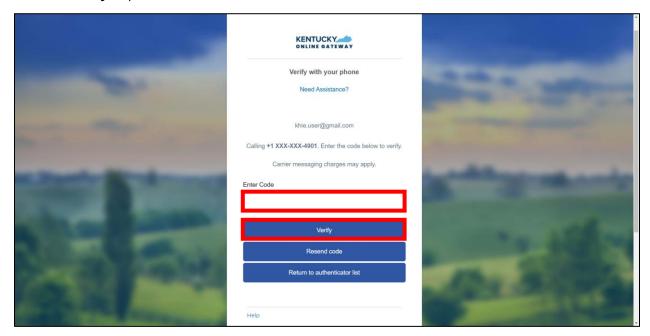


- On your phone, you will receive a phone call from the Kentucky Online Gateway that will include a **6-digit passcode** that will be used for verification.
- On the **Verify with your phone** screen, enter the **6-digit code** from the phone call into the *Enter Code* field to verify the mobile number.

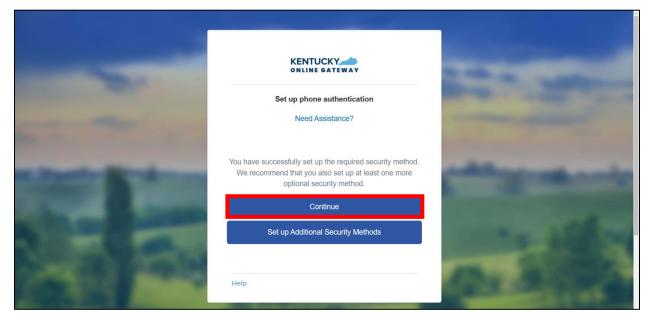
ePartnerViewer Login: KOG ForgeRock Multi-Factor Authentication (MFA) User GuideePartnerViewer Login: KOG ForgeRock MFA User Guide



Click Verify to proceed.



• If the code was entered correctly, KOG will recognize that the Phone Authentication MFA enrollment is complete on the KOG screen. Click **Continue** to proceed to the **KOG Dashboard**.



13. To access the ePartnerViewer, you must click **Launch** on the KHIE ePartnerViewer application located on the **KOG Dashboard** screen.

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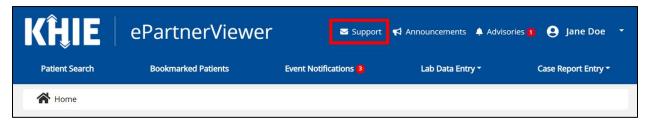
ePartnerViewer Login: KOG ForgeRock Multi-Factor Authentication (MFA) User GuideePartnerViewer Login: KOG ForgeRock MFA User Guide



8 Technical Support

Support Tab

Use the Support Tab in the ePartnerViewer located in the blue navigation bar at the top of the screen to seek assistance or log issues.



Toll-Free Telephone Support

For questions and assistance regarding the ePartnerViewer, please call 1 (877) 651-2505.

Email Support

To submit questions or request support regarding the ePartnerViewer, please email KHIESupport@ky.gov.